

### REQUEST FOR STATEMENT OF QUALIFICATIONS FOR

## ARCHITECTURAL, ENGINEERING AND OTHER PROFESSIONAL SERVICES

For the Term

April 30, 2019 - April 30, 2021



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### **INTRODUCTION**

On March 1, 2019, the City of Parksville discarded all Statement of Qualifications (SOQs), letters of interest and obsolete technical proposals currently on file. The City is now requesting new SOQs from qualified consultants to provide architectural, engineering, planning, financial, public relations, environmental and various other professional services for the term, April 30, 2019 to April 30, 2021, to facilitate the implementation of the City's capital works program and to support a variety of other municipal services and initiatives.

When capital works projects and other municipal initiatives become funded during this term, SOQs submitted in accordance with this request may be evaluated by committee to shortlist and select the best qualified consultant to provide services to the City, depending on the size and/or technical complexity of the project or initiative, funding availability, schedule constraints, and the type of services required. Upon selection of the best qualified firm for a given project, the parties will meet to develop a professional services agreement, including terms of reference, schedule, and fees to mutual satisfaction. A purchase order and Notice to Proceed will be issued prior to commencement of services.

This package contains all instructions and forms necessary for any interested firm to respond to the City of Parksville's Request for Statement of Qualifications for architectural, engineering, and various other professional services for the term of April 30, 2019 through to April 30, 2021. Firms are advised to carefully review all contents of this package. Only submittals properly completed as instructed in this package will be accepted for evaluation.

Firms interested in providing one or more of the services identified herein must complete a <u>separate</u> SOQ submittal for <u>each</u> service area using the information and forms contained in this package. Submittals will be accepted at the Engineering Department from 8 am to 4 pm, Monday through Friday until April 30 2019. Electronic copies of the forms may be obtained from the City's website [Business/Statement of Qualifications] or may be obtained in person at the Engineering Department located on the second floor at 100 Jensen Avenue East, Parksville, British Columbia.

Submittals should be delivered or mailed as follows to:

City of Parksville

Attention: Joe Doxey, Acting Director of Engineering By Mail: PO Box 1390, Parksville, BC V9P 2H3

By Courier: 100 Jensen Avenue East, Second Floor, Parksville, BC

Questions about this solicitation should be directed to Deanne Dieleman, Administrative Assistant; by telephone at 250 951-2484, by fax 250 954-4657 or by email at <a href="mailto:DDieleman@parksville.ca">DDieleman@parksville.ca</a>.



### SERVICE AREAS, POTENTIAL IMPROVEMENTS AND TASKS

During the term previously identified, the City of Parksville anticipates seeking qualified consultants to provide expertise in the service areas listed below to assist City staff with various municipal services and initiatives, as well as during the planning, engineering, design and construction phases of a wide variety of capital works projects if they become funded. While many consultants will be needed during this term, some programs and projects may not be funded during this term and these corresponding service areas will not be required. Therefore, SOQs submitted in these particular Service Areas may never be evaluated or ranked. Also, the City reserves the right to request SOQs for additional service areas, project-specific technical proposals (whether or not firms are shortlisted by this SOQ process) and/or perform interviews with most qualified firms.

Firms interested in providing services in any service area must be the prime consultant for that service.

NO.	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
1.	Architecture	<ul> <li>Facility Remodels and Renovations</li> <li>Tenant Improvements</li> <li>Park/Recreation Facilities</li> <li>Public Works Mezzanine Upgrade</li> <li>Equipment Storage Facilities</li> <li>Building Preventative Maintenance Plan</li> <li>Sports Fields</li> </ul>	<ul> <li>Building Assessments</li> <li>Site Selection</li> <li>Master Planning, Space Planning</li> <li>Feasibility Studies</li> <li>Renderings</li> <li>Disabled Accessibility Evaluations and Mitigation</li> <li>Life Cycle Cost Estimates</li> <li>Peer Review of Building Design by Others</li> <li>Interior Design</li> <li>Sustainable Solutions</li> <li>Technical Studies, Reports, and Presentations</li> <li>Schematic Design</li> <li>Design Development</li> <li>Final Design Plans, Specifications and Estimates</li> <li>Tender and Construction Phase Services</li> <li>On-Call Services</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
2.	Civil Engineering	<ul> <li>Roadways and Street         Improvements</li> <li>Pavement Management System</li> <li>Plan Checking of Private         Development Grading, Drainage,         Works and Services Plans and         Technical Reports</li> <li>Preventative Maintenance Plans</li> <li>Subdivision Servicing Bylaw         Update</li> <li>Works and Services Bylaw         Update</li> <li>Flow Monitoring Programs</li> </ul>	<ul> <li>Project Management</li> <li>Design Survey and Geometrics</li> <li>Pavement Evaluation and Design</li> <li>Environmental Permitting</li> <li>Coordination with Other Agencies and Utilities</li> <li>Constructability/ Bidability Reviews</li> <li>Peer Review of PS&amp;Es prepared by Others (Roadways, Drainage, Utilities)</li> <li>Value Engineering</li> <li>AutoCAD Services</li> <li>Development         <ul> <li>Conditioning/Permitting</li> </ul> </li> <li>Preliminary Engineering Studies and Technical Reports</li> <li>Alternatives Analysis</li> <li>Final Design Plans, Specifications and Estimates</li> <li>Tender and Construction Phase Support Services</li> <li>On-Call Services</li> <li>Ongoing professional support for I &amp; I reduction program. Data evaluations, reporting and recommendations.</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
3.	Communications, Public Relations, and Special Events	<ul> <li>Special Events</li> <li>Open Houses</li> <li>Website Development</li> <li>Press Releases/Newsletters</li> <li>Educational Materials</li> <li>Community Surveys</li> <li>Graphics</li> </ul>	<ul> <li>Facilitation of Open Houses and Special Events</li> <li>Interagency Coordination</li> <li>Surveys and Educational Handouts</li> <li>Upgrade of City Website</li> <li>Presentations and Graphics</li> <li>Community Outreach</li> <li>On-Call Services</li> </ul>

### Statement Of Qualifications Package For Architectural, Engineering and Other Professional Services

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
4.	Construction Management and Inspection Services	<ul> <li>Roadways</li> <li>Traffic Signals</li> <li>Culverts / Detention Basins</li> <li>Parks and Trails</li> <li>Water Pipelines, Reservoirs, and Pump Stations</li> <li>Sewer Pipelines and Lift Stations</li> <li>Front-End Contract Documents and General Conditions Update</li> <li>Private Development Works and Services Inspections</li> <li>Facilities and Remodels (see list in Architectural Service Area)</li> <li>Pumping Station Systems</li> <li>Alternative/Renewable Energy Building Systems</li> </ul>	<ul> <li>Constructability/Bid Ability Reviews</li> <li>Value Engineering</li> <li>Tender Phase Support</li> <li>Submittal Tracking and Reviews</li> <li>Construction Staking</li> <li>Construction Management</li> <li>Contract Administration</li> <li>Interagency and Third Party Utility Coordination</li> <li>Construction Inspection</li> <li>Materials Testing</li> <li>Progress Meetings and Reporting</li> <li>Progress Payments and Fund/Grant Tracking</li> <li>Change Order Management</li> <li>Permit Monitoring</li> <li>Project Closeout</li> <li>Claims Prevention/Mitigation</li> <li>On-Call Services</li> <li>Comprehensive Review and Update of Construction Contract Documents</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
5.	Economic Development and Strategic Planning	<ul> <li>Economic Development Plan</li> <li>Strategic Plans</li> <li>Organizational Audit of Municipal Services</li> <li>Asset Management System</li> </ul>	<ul> <li>Develop Asset Management Strategy and Plan</li> <li>Economic and Market Research</li> <li>Market Surveys</li> <li>Economic Development Visioning</li> <li>Organizational Audit and Improvement Strategies</li> <li>Feasibility Studies</li> <li>Performance Measurements and Benchmarking</li> <li>Implementation Plans</li> <li>Process Improvements</li> <li>Identification of Potential Funding and Grants</li> <li>On-Call Services</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
6.	Electrical and Mechanical Engineering	<ul> <li>Emergency Generators</li> <li>Sports Field Lighting</li> <li>Switchgear</li> <li>Communications Systems</li> <li>Security Systems</li> <li>Street Lighting</li> <li>HVAC and Mechanical Building Systems</li> </ul>	<ul> <li>Electrical or Mechanical Assessments</li> <li>Feasibility Studies</li> <li>Energy and Greenhouse Gas Reduction Strategies</li> <li>Renewable Energy Solutions Design</li> <li>Preliminary Engineering</li> <li>Final Design Plans, Specifications and Estimates</li> <li>Tender and Construction Phase Services</li> <li>On-Call Services</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
7.	Health, Safety, and Emergency Management Services	<ul> <li>Emergency Preparedness and Response Plan</li> <li>Training Programs</li> <li>Full-Scale Mock Exercises</li> <li>Emergency Operations Centre Development</li> <li>Safety-Related and Injury Prevention Plans (Fire, Earthquake, Falls, Confined Space, New Equipment)</li> <li>Hazardous Materials Response Plan</li> <li>Health and Safety Inspections, Procedures and Policies</li> </ul>	<ul> <li>Design and Conduct Full-Scale Emergency Management Exercises</li> <li>Prepare Policies and Procedures</li> <li>Hazard, Risk and Vulnerability Assessments</li> <li>Field and Equipment Safety Inspections</li> <li>On-Call Services</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
8.	Environmental Services	Any City Property, Project, Improvements or Municipal Services	<ul> <li>Environmental Assessments</li> <li>Environmental Constraints Analysis</li> <li>Biological and Cultural Resource Surveys</li> <li>Regulatory Agency Permitting</li> <li>Federal, First Nations and Provincial Consultations</li> <li>Air Quality Testing</li> <li>Testing and Abatement Plans for Asbestos, Moulds and Hazardous Materials</li> <li>Spill Response Planning</li> <li>Wetlands Mitigation</li> <li>Environmental Modeling using GIS</li> <li>Storm Water Quality Testing/Monitoring</li> <li>Erosion Control/Best Management Practices</li> <li>Mitigation Monitoring Plan</li> <li>Reporting and Presentations</li> <li>On-Call Services</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
9.	Geotechnical Engineering and Materials Testing	<ul> <li>Any City Property, Project, Improvements or Municipal Services</li> <li>Beach/Bluff Erosion and Stabilization</li> </ul>	<ul> <li>Site Investigations</li> <li>Soil and Asphalt Pavement Borings</li> <li>Laboratory Testing</li> <li>Geotechnical Reports</li> <li>Non-destructive Testing</li> <li>Pavement Condition Surveys</li> <li>Pavement Section Alternatives</li> <li>Retaining Wall Design Parameters</li> <li>Slope Stabilization</li> <li>Landslide Monitoring</li> <li>Grading Observations</li> <li>Multi-Trades Building Inspections and Materials Testing (asphalt, concrete, masonry, steel)</li> <li>Peer Review of Geotechnical Reports by Others</li> <li>On-Call Services</li> <li>Groundwater Studies</li> <li>BMP Infiltration Studies</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
10.	Landscape Architecture, Construction & Maintenance	<ul> <li>New and Renovated Parks</li> <li>Trails/Sidewalks Connectivity Strategies</li> <li>Landscaping and Streetscapes</li> <li>Water-Conserving Irrigation Systems</li> <li>Shade Ramadas, Kiosks and Signs</li> <li>Rain Gardens</li> <li>Weed Abatement</li> <li>Parks and Trails Master Plan</li> <li>Urban Forestry Preventative Maintenance Plan</li> </ul>	<ul> <li>Arborist Services</li> <li>Parks/Trails Master Planning</li> <li>Schematics and Renderings</li> <li>Reporting and Presentations</li> <li>Peer Review of Plans,         Specifications and Estimates         Prepared by Others</li> <li>Schematic Design</li> <li>Design Development</li> <li>Final Design Plans, Specifications         and Estimates</li> <li>Tender and Construction Phase         Support Services</li> <li>On-Call Services</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
11.	Software Program Selection, Implementation, Application Development, and Support	<ul> <li>Maintenance         Management/Work Order         Systems</li> <li>Asset Management</li> <li>Records Management</li> <li>Geographic Information System         Update</li> <li>Server Upgrades</li> <li>Desktop Upgrades</li> <li>Digitizing of Old Plans and Maps</li> <li>Data Storage Management</li> <li>Website Development</li> <li>Supervisory Control and Data         Acquisition (SCADA) System         Upgrades</li> </ul>	<ul> <li>Prepare Documentation</li> <li>Conduct On-Site Training</li> <li>Testing and Trouble-Shooting</li> <li>Develop Applications or Customizations</li> <li>Manage Information Technology Projects</li> <li>Upgrade City Website</li> <li>Provide Quality Assurance for Information Technology Development and Implementation Projects</li> <li>GIS Development and Modeling</li> <li>On-Call Services</li> <li>Selection, Implementation and Training of Asset Management Software</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
12.	Structural Engineering	<ul> <li>Retaining Walls and Seawalls</li> <li>Beach Access Stairs</li> <li>Utility Vaults</li> <li>Building Framing Systems</li> <li>Pedestrian Bridges</li> <li>Box Culverts</li> <li>Foundation Slabs</li> <li>Steel Tank Reservoirs</li> </ul>	<ul> <li>Building Assessment</li> <li>Structural Analysis and Design</li> <li>Seismic Evaluations</li> <li>Structural Modifications</li> <li>Non-destructive Testing</li> <li>Rehabilitation Strategies</li> <li>Preliminary Engineering</li> <li>Final Design Plans, Specifications and Estimates</li> <li>Tender and Construction Phase Services</li> <li>On-Call Services</li> </ul>

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NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
13.	Surveying and Right-of-Way Engineering	Any City Property, Project, Improvements or Municipal Services	<ul> <li>Ground Control</li> <li>Aerial Photography/Ortho-Photogrammetry</li> <li>Design Surveys</li> <li>Digital Terrain Modeling</li> <li>Topographic Surveys</li> <li>Construction Staking</li> <li>Quality Assurance of Contractor's Staking</li> <li>Set Monuments</li> <li>Records and Lands Title Research</li> <li>Supplementary Letter Patents</li> <li>Plans/Plats for Right-of-Way/Easement Acquisitions</li> <li>Right-of-Way Certifications and Acquisition Support</li> <li>Identification of Temporary and Permanent Easements</li> <li>On-Call Services</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
14.	Traffic Engineering	<ul> <li>New and Upgraded Traffic Signals</li> <li>Pedestrian Crossings and Connectivity</li> <li>Signal Timing Assessments</li> <li>Interconnection and Synchronization</li> <li>Intersection Modifications</li> <li>Transportation Planning</li> <li>Parking Lots</li> <li>Pedestrian, Bicycle, and Transit Studies</li> <li>Bicycle Lane Linkages</li> <li>Highway Corridor Improvement Study</li> <li>Traffic Bylaw Update</li> </ul>	<ul> <li>Traffic Counts</li> <li>Traffic Studies</li> <li>Parking Studies</li> <li>Signal Warrants</li> <li>Signal Design</li> <li>Signage and Striping Plans</li> <li>Traffic Control and Barricading Plans</li> <li>Regional and Multi-Modal Transportation Planning</li> <li>Interagency Coordination</li> <li>Reporting and Presentations</li> <li>On-Call Services</li> </ul>

### Statement Of Qualifications Package For Architectural, Engineering and Other Professional Services

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
15.	Water Resources	<ul> <li>New and Rehabilitated Pipelines</li> <li>Reservoirs</li> <li>Wells</li> <li>Pump Stations and Lift Stations</li> <li>Aquifer Storage and Recovery</li> <li>Storm Drainage Retention and Conveyance</li> <li>Outfall Replacement</li> <li>Water System Master Plan</li> <li>Preventative Maintenance Plans</li> <li>Watershed and Aquifer Protection Strategies</li> </ul>	<ul> <li>Master Planning</li> <li>Aquifer Testing and Monitoring</li> <li>Alignment Studies</li> <li>Hydrology/Hydraulic Analyses</li> <li>Hydro-Geologic Studies</li> <li>Design Surveying</li> <li>Coordination with Utilities and Federal, Provincial and Regional Agencies</li> <li>Utility System Modeling</li> <li>Preliminary Engineering</li> <li>Technical Studies and Reports</li> <li>Reporting and Presentations</li> <li>Final Design Plans, Specifications and Estimates</li> <li>Value Engineering</li> <li>Tender and Construction Phase Services</li> <li>On-Call Services</li> <li>Condition Assessments</li> <li>Capital Upgrade Recommendations</li> </ul>

NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
16.	Property Appraisal Services	<ul> <li>Appraisal of City owned/public land and facilities</li> <li>Appraisal based on various zoning scenarios</li> <li>Appraisal of projects based on infrastructure proposed</li> <li>Advice on property purchase</li> </ul>	<ul> <li>Provide market analysis and value assessment of City owned lands</li> <li>Provide value assessments based on zoning scenarios and development options</li> <li>Provide comparative assessments of land based on the addition of new infrastructure or services, such as sewer, water, etc.</li> <li>Assessments of value and recommendations on purchase price for lands the City wishes to acquire for public purposes</li> </ul>



NO	SERVICE AREA	POTENTIAL PROJECTS	POTENTIAL TASKS
17.	Archaeological Services	Any City Property/Project	<ul> <li>Archaeological surveys</li> <li>First Nations, Federal and Provincial Consultations and Permits</li> <li>Formal site testing</li> <li>Data recovery excavations</li> <li>Records review</li> <li>Laboratory analysis</li> </ul>
18.	Water & Waste Water Industry	<ul> <li>Water Pumping Station 'Upgrade / Maintenance / Adjustments'</li> <li>Sewage Lift Station 'Upgrade / Maintenance / Adjustments'</li> </ul>	<ul><li>Electronic automation</li><li>Instrumentation Work</li><li>Security</li></ul>



#### **SUBMITTAL INSTRUCTIONS**

- 1. Each firm must submit a <u>separate</u> submittal for <u>each</u> service area that they wish to provide services for.
- 2. Each firm must provide three (3) copies of each service area submittal.
- 3. Every copy must be individually bound.
- 4. Submittals must follow the organization, order and numbering presented in the section entitled, '**SOQ**' **Order and Page Limits'** found on page 16.
- 5. All submittals must be typed on the forms provided in this package, or obtained via our website, except where otherwise instructed in the **SOQ Order and Page Limits.** Identical forms created with computer word processing programs are acceptable; however, use the same layout and format as the original. Slight adjustments to the forms such as margins and paragraph spacing are acceptable. These adjustments must not change the wording or numbering of questions, the order of requested information or increase or decrease the amount of information requested for each page of a form.
- 6. Typing on forms should be in 10 or 12-point type, using fonts such as Calibri, Trebuchet, or Arial. Tabs or separator sheets, if used, may use larger font sizes.
- 7. One copy of each form is included in this package.



#### **SOQ ORDER AND PAGE LIMITS**

Each Service Area submittal must conform (order, page limits and contents) as follows:

<u>Cover</u> Must identify the service area and the name of firm.

<u>Letter</u> Provide a one (1) page cover letter identifying the service area and name of firm. The letter must also include the following:

- a. Whether or not the firm has an office in the City of Parksville;
- b. Whether or not a majority of the work will be performed locally (on Vancouver Island or in the lower mainland of British Columbia).
- The name of a local or regional office representative who is able to legally execute agreements and amendments with the City of Parksville; and
- d. A non-electronic signature executed in blue by an officer of the firm.

#### Qualifications

FORM A -	General firm	information:	limit one (1) page
I CINIVI A -	Ochciai IIIIII	IIIIOIIIIauoii.	IIIIIII OHE ITI DURE

**FORM B** – Tentative project team: limit one (1) page

Also provide a preliminary organizational chart to illustrate tentative project team with subconsultants based on potential improvements most suitable for your firm: limit one (1) page

- FORM C Resumes of key personnel: limit to one (1) page per each person, up to a maximum of ten (10) people. Up to four (4) of the ten (10) people may be subconsultants
- FORM D Example projects that best illustrate the proposed team's qualifications: limit of one (1) page for each project, up to a maximum of four (4) projects
- **FORM E** Key personnel participation in example projects: limit one (1) page
- **FORM F** Applicable specialized equipment and resources: limit one (1) page
- **FORM G** Hourly rate sheet: limit one (1) page
- **FORM H** Additional information: limit one (1) page



### **FORM A – GENERAL FIRM INFORMATION**

	1.	Firm's Name:					
,	2.	Firm's Local Address:					
3.	ls y	your local office the Head Offic	e? □ Yes □ N	lo	Branch Office? Only Office?		
4.	Ye	ar your firm was established: _			-		
5.	Ye	ar your local office was establi	shed:		-		
6.	Pr	imary contacts (Principals) <u>in t</u>	he local office	<u>:</u>			
		Name	Title		Telephone Number	Em	nail Address
-							
7.	Lis	st locations of no more than th	ree (3) other (	offices w	nere work may be	performed	l (if applicable):
-		Address			Telephone Numbe	er	Number of Personnel
-							
8.	Т	otal employees presently emp	loyed:				
	a)	In your local office	_ b) In	your firm	1		
9.	Ε	rrors and Omissions Insurance					
	a)	Amount your firm presently	carries: \$				
	b)	Carrier's name and address:					



### **FORM B – TENTATIVE PROJECT TEAM**

SERVICE AREA (Select from Service Area list in SOQ document):

Please identify your tentative, ke  Name	Role	Primary Duties
ivanie	Noie	Filliary Duties
s. Subconsultant and Support Serv	ices	
Subconsultant and Support Serv  Please identify any key subconsu in order to support your project to support your project.	Itants or vendors, contact perso	ons and services they would p
Please identify any key subconsu	Itants or vendors, contact perso	
Please identify any key subconsu in order to support your project	Itants or vendors, contact perso team.	ons and services they would possible of the services and services and services
Please identify any key subconsu in order to support your project	Itants or vendors, contact perso team.	
Please identify any key subconsu in order to support your project	Itants or vendors, contact perso team.	
Please identify any key subconsu in order to support your project	Itants or vendors, contact perso team.	
Please identify any key subconsu in order to support your project	Itants or vendors, contact perso team.	

Please insert a preliminary organizational chart of your tentative project team on the next page.



### **FORM C – RESUMES OF KEY PERSONNEL**

1.	Name:					
	Role in this Service Area:					
3.	Years of experience – Total:With Current Firm:					
4.	Education (Degree and Specialization)					
5.	Current Professional Registration (Province and Discipline)					
6.	Other Professional Qualifications (Publications, Organizations, Training, Awards, etc.)					
7.	Relevant Project – Title and Location (City/Province):					
	Year Completed – Professional Services:					
	Year Completed – Construction (if applicable):					
	Brief Description (scope, size, cost, etc.) and Specific Role:					
	Performed Relevant Project with Current Firm: Yes □ No □					
8.	Relevant Project – Title/Location (City/Province):					
	Year Completed – Professional Services:					
	Year Completed – Construction (if applicable):					
	Brief Description (scope, size, cost, etc.) and Specific Role:					
	Performed Relevant Project with Current Firm: Yes ☐ No ☐					
9.	Relevant Project – Title/Location (City/Province):					
	Year Completed – Professional Services:					



Brief Description (scope, size, cost, etc.) and Specific Role:		
Performed Relevant Project with Current Firm:	Yes 🗆	No □
FORM D – EXAMPLE PROJECTS THAT BEST I PROPOSED FIRM'S QUALIFICATION		
Project Key Number (1 to 4): 1 □ 2 □	1 3 🗆 4 🗆	
Title of Example Project:		
Project Location (City and Province):		
Year Completed – Professional Services:		
Year Completed – Construction (if applicable):		
Project Owner's Information:		
- Project Owner:		
- Point of Contact Name:		
- Point of Contact Telephone Number:		
- Point of Contact Email Address:		
Brief Description of Project and Relevance to this Service Area (incl	ude scope, size,	cost, etc.):



7. Subconsultants from FORM B Involved with this Project, if any:

Firm Name	Firm Location	Support Service

### FORM E – KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

	IIN EAAIVIF	LE PROJECTS				
No.	Key Personnel From FORM C	Role	Example Projects Listed in FORM D (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number below for participation in same/similar role).		e w Place	
			1	2	3	4
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						



### **Example Projects Key from FORM D**

No.	Title of Example Project	No.	Title of Example Project
1.		3.	
2.		4.	

### **FORM F – APPLICABLE SPECIALIZED EQUIPMENT AND RESOURCES**

List specialized equipment, vehicles, software, or other resources your firm possesses that is advantageous or necessary to perform this service and which your firm is willing to commit locally. Equipment may include, but is not limited to: heavy equipment, special purpose or specially-equipped vehicles, equipment, specialized computer software, reference manuals/codes, laboratory testing equipment or other relevant resources.

1.	Applicable Specialized Equipment and Vehicles
2.	Applicable Specialized Software Programs
3.	Applicable Reference Manuals, Codes and Data



4.	Other Applicable Resources

### **FORM G – HOURLY RATE SHEET**

No.	Key Personnel from FORM C	Role	Fully Burdened Hourly Rates		
			2019	2020	2021
1.			\$	\$	\$
2.			\$	\$	\$
3.			\$	\$	\$
4.			\$	\$	\$
5.			\$	\$	\$
6.			\$	\$	\$
7.			\$	\$	\$
8.			\$	\$	\$
9.			\$	\$	\$
10.			\$	\$	\$

No	Other Staff	Role	Fully Burdened Hourly Rates		
No.	(or Classifications)		2019	2020	2021
11.			\$	\$	\$
12.			\$	\$	\$
13.			\$	\$	\$
14.			\$	\$	\$

The City of Parksville is a Living Wage Employer and, as such has a requirement for any competitive bidding process that any submissions must include a signed "Living Wage Employer Declaration" signifying compliance with the City of Parksville Living Wage Employer Policy. The current (March, 2019) living wage



rate is \$14.02/hour. The City's collective agreement requires union rates to be paid for contracted and subcontracted services. These wages are in excess of the minimum living wage amounts. Every contract made by the Employer for construction remodeling, repairs or demolition of any municipal works or for providing any municipal service or function shall be subject to the following conditions:

"Minimum rate of pay for work performed under this contract or under Sub-Contract shall be classified in the current agreement between the City of Parksville and CUPE, Local 401."

Does your firm's fully burdened hourly rates include:					
Software	☐ Yes	□ No	Vehicles	☐ Yes	□ No
Phone / Cell	☐ Yes	□ No	Printing	☐ Yes	□ No
Mileage	☐ Yes	□ No	Postage/Courier	☐ Yes	□ No
		FORM H-A	DDITIONAL INFORMATION		
Provide any add relevant to this		ation that would	further clarify your interest	t, expertise and o	capabilities



\_\_\_\_\_

### FORM I –Living Wage Employer Declaration

# Living Wage Employer Declaration



1,	, as a duly designated officer of
Company:	
Address:	
confirms that all employees and sub-co	ontractors under our contract with the City as outlined below are
	as calculated annually by the District 69 Living Wage for Familie
	ends only to those employees and sub-contractors' employee engaged in City projects for durations in excess of 7 hours pe
compliance is received by the City. I und	s when necessary if and when a notification of a potential breach of derstand if a breach of compliance is determined to have occurred contract without penalty at any time once said breach is confirmed
Contract Name and Reference:	
Authorized Signatory:	Date:



### Statement Of Qualifications Package For Architectural, Engineering and Other Professional Services

Signature of Authorized Representative:	
Printed Name:	
Title of Signer:	
Date Signed:	



#### **FREQUENTLY ASKED QUESTIONS**

### 1. How does our firm get consideration to do consulting work for the City of Parksville?

Obtain a Statement of Qualifications (SOQ) package from the City of Parksville Engineering Department, second floor, 100 Jensen Avenue East, Parksville V9P 2H3 or from the City's website at <a href="http://www.parksville.ca/cms.asp?wpID=379">http://www.parksville.ca/cms.asp?wpID=379</a>. The office may be reached at 250 951-2484. Complete and submit SOQs in all service areas of your firm's expertise in accordance with the instruction package.

### 2. If I have a question regarding preparation of an SOQ, who should I contact?

Deanne Dieleman, Administrative Assistant, Engineering Department at 250 951-2484, by fax at 250 954-4657, or email <a href="mailto:DDieleman@parksville.ca">DDieleman@parksville.ca</a>.

### 3. Can the SOQ package be emailed to our firm?

No, however it may be obtained, as per instructions, from the City's website at <a href="http://www.parksville.ca/cms.asp?wpID=379">http://www.parksville.ca/cms.asp?wpID=379</a>.

#### 4. When and where are the SOQs due?

Submittals will be accepted from 8 am to 4 pm, Monday through Friday for the duration of the term, through until April 1, 2019. Submittals should be delivered to the City of Parksville, Engineering Department, Second Floor, 100 Jensen Avenue East, Parksville, BC, or mailed to PO Box 1390, Parksville, BC V9P 2H3.

### 5. Does each submittal for a given Service Area need to be bound separately?

Yes. Each service area must be a separate submission and each of the three (3) required copies for each service area submittal must be bound separately.

### 6. Can our firm submit or <u>re-submit</u> an SOQ after the deadline or at any other time during April 30, 2019 through to April 30, 2021 term?

Yes, but only if a firm establishes a new local office or a previously-submitted firm has significant corporate changes (such as a merger) within the term. Routine changes in personnel are <u>not</u> considered significant corporate changes.

Note: If previously submitted SOQs for a service area have already been ranked, the late or revised SOQ will automatically be placed at the bottom of the ranked list, but the SOQ will be considered for future projects in that service area. If the service area has not yet been ranked, the late or revised SOQ will be accepted and considered, if and when that service area is ranked, without penalty.



### **Frequently Asked Questions (continued)**

### 7. What is meant by the term 'local office'?

The term 'local office' implies an office located on Vancouver Island or in the Lower Mainland of British Columbia, with which, given its proximity, the City may be in more direct contact.

#### 8. When will the Service Areas be evaluated or ranked?

If funding becomes available for a project, municipal program, or other initiative, and the City determines that consulting services are required, the SOQs corresponding to the applicable Service Area will be reviewed and ranked at that time. If funding does not become available during the April 30, 2019, to April 30, 2021, term, the applicable Service Area SOQs may never be reviewed, nor ranked.

### 9. What criteria are used for ranking consultants within a Service Area?

Qualifications-based criteria will typically be developed on a project-specific basis by a committee. Criteria typically include, but are not limited to:

- Responsiveness to this request for SOQs
- Qualifications and experience of key personnel
- Organizational approach
- Subconsultants
- Performance on similar projects
- Reference checks.

#### 10. Who serves on the Evaluation Committee?

Various people will serve on Evaluation Committees to read, evaluate and rank SOQs submitted for a given service area. On small, routine projects the Committee may consist of the City's Project Representative and any other appropriate person. On large, technically complex, sensitive or unusual projects the Committee may consist of a Project Proponent (end user), Director of Engineering, Project Representative (who will serve as the point of contact to the selected consultant), a representative of a funding or neighbouring agency and/or a noncompeting individual who possesses technical proficiency in the service area.

### 11. How do I find out where my firm ranked?

As service areas are ranked during the April 30, 2019, through to April 30, 2021, term, results will be posted on the City of Parksville website and may be accessed at: <a href="http://www.parksville.ca/cms.asp?wplD=379">http://www.parksville.ca/cms.asp?wplD=379</a>. If the service area ranking results are not posted on the website, they have not been ranked.



### **Frequently Asked Questions (continued)**

### 12. Once a service area is ranked and posted, will subsequent projects be awarded to the next highest ranked firm?

Maybe. When the next project in a service area becomes funded, a committee will determine at that time whether or not the previous evaluation and ranking are pertinent to the new project, or if another review and ranking needs to be performed for the new project. Project-specific technical proposals and/or interviews with the most qualified firms may still be required at any time.

13. Why is the City of Parksville requesting hourly rates if selection is qualifications-based, and fees cannot yet be determined until a particular project and its required terms of reference are identified?

If two or more firms are determined by a committee to be equally well qualified, the committee may consider hourly rates as a preliminary gauge of the cost-effectiveness of those firms. Actual fees will be negotiated upon selection and development of project-specific terms of reference and schedule needs. Hourly rates will <u>not</u> be a primary consideration for selection.

14. What forms of contracts does the City of Parksville enter into with selected consultants?

In accordance with Purchasing Policy No. 6.14:

CONTRACT VALUE	FORM OF CONTRACT	EXAMPLES
Under	Purchase Order + Terms of Reference	On-call, as-needed services
\$20,000	+ Hourly Rates	<ul> <li>Site Topographic Survey</li> </ul>
\$20,000 to	Purchase Order + Terms of Reference	<ul> <li>Utility Rate Study</li> </ul>
\$50,000	+ Hourly Rates + Schedule	<ul> <li>Design 2 Traffic Signals</li> </ul>
\$50,000 to	Purchase Order + Professional Services Agreement + Terms of Reference	Drainage Master Plan
\$100,000	+ Fees + Schedule	Pavement Management System
Over	Purchase Order + Professional Services	Design a Water Treatment Plant
\$100,000	Agreement + Terms of Reference	<ul> <li>Ongoing Review and Processing of</li> </ul>
7100,000	+ Fees + Schedule	Development Applications